



**LOMIKO**  
METALS®

**TSX-V: LMR**

[LOMIKO.COM](http://LOMIKO.COM)

LITHIUM + GOLD IN THE AMERICAS



# Forward-looking Statements Advisory



This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward-looking statements are made as of the date of this document and Lomiko Metals Inc.. (hereinafter referred to as the "Company") do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at [www.sedar.com](http://www.sedar.com). Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual

# SHARE STRUCTURE



**Shares issued:** 41,068,445

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**Capital:** \$ 650,000

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**Shares fully diluted:** 49,725,112

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**Management:** 16%

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**Pine tree Capital:** 11%

# MARKET OVERVIEW



## Lithium Market Growing Exponentially

- The global Lithium demand has been growing at 25% / annum from the existing battery sector – laptops, cell phones
- Global production growing at only 4-5%/year
- 20 years of growth in electric vehicle requiring lithium batteries predicted
- Manufacturers' worldwide competing for product

# LOMIKO'S STRATEGY

## Enter Trending Markets

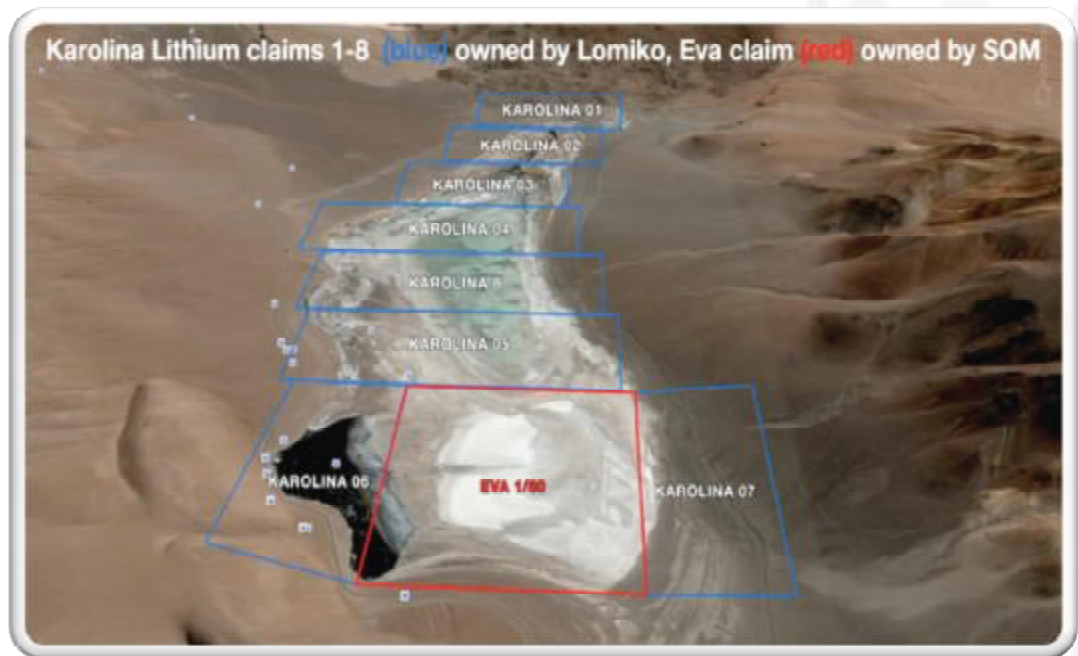
- Global Lithium demand has been growing at 25% / year due to electronics industry
- Gold is a safe haven and has increased five-fold in 10 years

## Acquire 100% of Good Prospects for Joint Venture with Majors

- Vines Lake Gold Project beside Table Mountain Mine in B.C.
- Lithium Project in Chile near top lithium producer SQM
- Lithium-Gold Project in Nevada adjacent to Chemetall Facility

# AGUAS DE CALIENTE LITHIUM PROPERTY

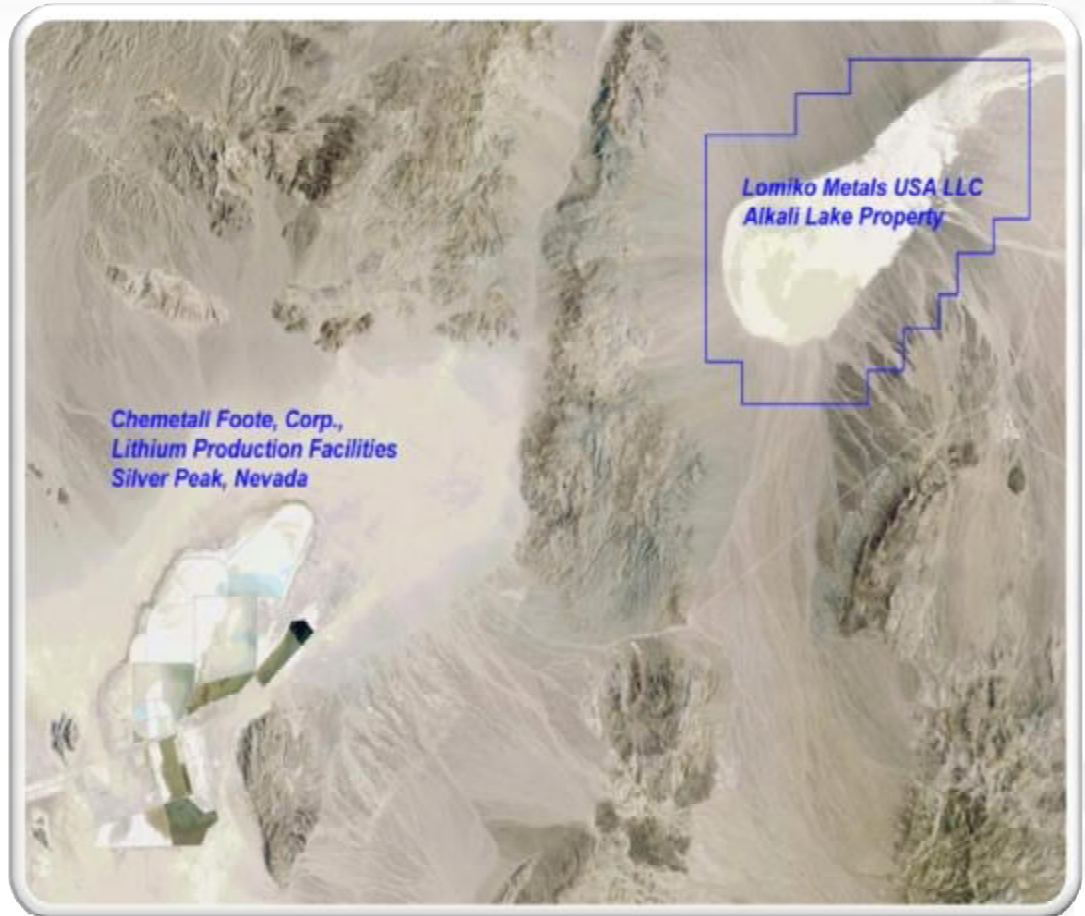
- Located on a paved highway
- Surface and sub-surface brines known to contain Lithium.
- Brines exhibit excellent porosity and transmissivity required for economic extraction.
- The claims are within 70 km of the SQM production facility located at Salar de Atacama.
- Seeking JV with SQM



# ALKALI LAKE LITHIUM PROPERTY



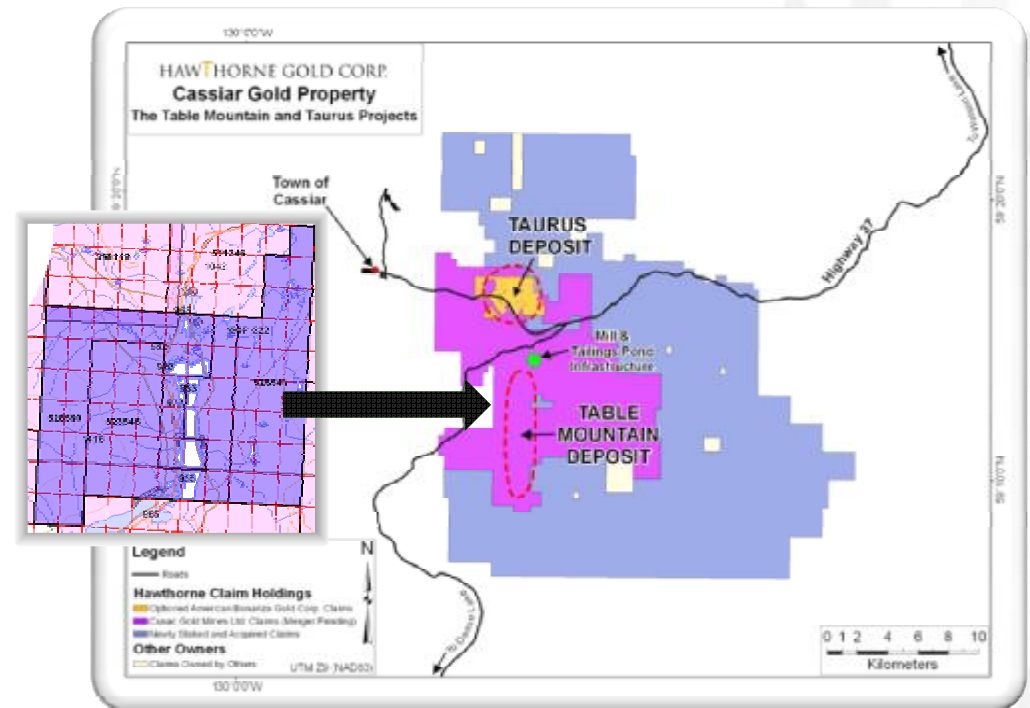
- 11,404.9 Ha in a basin
- 15 km from Chemetall Foote - only lithium production facility in North America
- Similar geological footprint as current Chemetall production facility
- Potential for lithium brines in economic concentrations
- \$ 2.5 mil work commitment JV with Japan Oil, Gas and Metals Corp for to earn 51% Exploration start Feb 2010



# VINES LAKE GOLD PROPERTY



- 1,210 Ha east of Table mountain deposit (400,000 oz) and south of Taurus deposit (1 million ounces) owned by Hawthorne Gold
- Hawthorne mining at Table Mountain commencing 2010
- High grade gold veins traced through the property
- Good potential for disseminated deposit





# MANAGEMENT TEAM



## A. Paul Gill — Chief Executive Officer

Mr. Gill is the President of AJS Management Inc., a company providing management consulting to private and public companies. From November 2003 to October 2006, Mr. Gill was heavily involved in the dynamic growth stage of Norsemont Mining (TSX: NOM) as a Officer, and Director, V.P. Business Development, while the company grew from a market capitalization of \$1 million to \$50 million. Mr. Gill is also the President & CEO of Grenville Gold Corp (TSX-V: GVG), a company operating in Peru.

## Jacqueline Michael — Chief Financial Officer

Ms. Michael has over 20 years of financial and administration experience. In 1988, Ms. Michael co-founded The Conac Group, a software development company for construction management, where she acted as President and CEO. In 1997, Ms. Michael was successful in taking the company public on the CDNX Exchange and helped raise over \$5 million in private placement financings for the company. Ms. Michael has acted as the President and Chief Executive Officer for public companies for over 10 years.

# MANAGEMENT TEAM

## **Garth Kirkham, P.Geo — Director**

With 26 years of experience, Mr. Kirkham is the principal of Kirkham Geosystems that specializes in 3D computer modeling and resource/reserve estimations at the preliminary assessment, pre-feasibility and feasibility study stages of mining projects. He became a Professional Geoscientist with the Association of Professional Geologists, Geophysicists and Engineers of Alberta (APEGGA – P.Geoph.) in 1987, the Northwest Territories and Nunavut Association of Professional Engineers, Geologist and Geophysicists (NAPEGG – P.Geoph.) and the Association of Engineers and Geoscientists of BC (APEGBC – P.Geo.) in 2005. He is also a member of SEG (Society of Economic Geologists), GAC (Geological Association of Canada), CIM (Canadian Institute of Mining), AMEBC (Association of Mineral Exploration of BC) and PDAC (Prospectors and Developers Association of Canada).

Mr. Kirkham is a member of the board of directors for Romios Gold Corp., Kivalliq Energy Corp. and Duncastle Gold Corp., and a member of the advisory board for North American Tungsten Corp. In addition, Mr. Kirkham is audit committee chair and national council member for the GAC, is In-coming VP for the Geological Society, CIM and is Publication Chair and Past President for Mineral Deposits Division of the GAC. He was also awarded the Barlow Memorial Metal by the Canadian Institute of Mining and the Award of Merit by the Northwest Territories and Nunavut Association of Engineers Geologists and Geophysicists.

# MANAGEMENT TEAM



## Mark Nesbitt, LLB, P.Geo — Director

Mr. Nesbitt is a natural resources attorney in Denver, Colorado specializing in domestic and international mining transactions, agreements, negotiations, title, due diligence, corporate and general business counsel. He received a BS degree in geology from Washington State University and was a member of Sigma Gamma Epsilon. He received his JD from Gonzaga University following service in the U.S. Army and working as a field exploration geologist for Cominco and Kennecott. Before entering private practice in 1988, Mr. Nesbitt worked for Homestake Mining Co., Amoco Minerals Co., Cyprus Minerals Co. and Minatome Co., a subsidiary of Total Petroleum.

Mr. Nesbitt was an adjunct professor at the University of Denver School of Law's masters of law program from 2001 through 2007, is an active member of the Rocky Mountain Mineral Law Foundation. He has an "AV Preeminent" Martindale-Hubble peer review rating, is listed in The International Who's Who Legal of mining attorneys, is currently writing a new mining act for a developing African country, and is recognized by the World Bank as qualified to draft such laws.

Mr. Nesbitt is a member of the International, American, Colorado and Denver Bar Associations, Rocky Mountain Mineral Law Foundation, Mining & Metallurgical Society of America, International Mining Professionals Society and Colorado Mining Association. He is also a former director of the Colorado Mining Association and past president of the Rocky Mountain Association of Mineral Landmen.

# DIRECTORS



## Julius Galik — Director

A business man and a financial advisor with PFSL, Mr. Galik has been Mutual Fund Licensed since 2001. He has been involved in start-up situations within the mining exploration industry in Western Canada since 2002, and during the past 8 years has been instrumental in the development and financing of various small capitalized companies, both private and public. Between 2006-2007 Mr. Galik served as director of Dorex Minerals Inc. (TSX-V: DOX), and in September 2009 was elected Dorex President and CEO. Mr. Galik brings to the board many years of financial experience, as well as strong leadership, mediation and negotiation skills.

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